










Target Allocation Historical Returns



CORBETT ROAD
WEALTH MANAGEMENT

1/1/2003 to 12/31/2022

Domestic Stock International Stock Bonds/Short-Term

	 100/0 Allocation	 80/20 Allocation	 70/30 Allocation	 60/40 Allocation	 50/50 Allocation	 40/60 Allocation	 30/70 Allocation	 20/80 Allocation	 0/100 Allocation
Average Returns	9.00	7.99	7.45	6.89	6.30	5.70	5.08	4.44	3.10
2022	-16.81	-15.88	-15.45	-15.04	-14.64	-14.27	-13.92	-13.60	-13.01
2021	23.46	18.13	15.52	12.96	10.44	7.96	5.53	3.13	-1.54
2020	15.36	14.28	13.65	12.95	12.18	11.36	10.48	9.55	7.51
2019	28.81	24.71	22.68	20.65	18.63	16.63	14.63	12.65	8.72
2018	-7.09	-5.54	-4.79	-4.06	-3.34	-2.64	-1.95	-1.28	0.01
2017	22.99	18.86	16.85	14.86	12.90	10.97	9.07	7.20	3.54
2016	8.80	7.65	7.06	6.46	5.85	5.23	4.60	3.96	2.65
2015	0.89	0.98	0.99	0.99	0.97	0.92	0.86	0.78	0.55
2014	7.96	7.61	7.43	7.24	7.04	6.84	6.63	6.41	5.97
2013	29.70	22.74	19.38	16.10	12.89	9.76	6.71	3.73	-2.02
2012	16.66	14.21	12.98	11.74	10.49	9.24	7.99	6.73	4.21
2011	-2.19	-0.03	1.03	2.06	3.08	4.07	5.05	6.00	7.84
2010	13.07	12.12	11.57	10.98	10.35	9.67	8.95	8.19	6.54
2009	28.33	23.94	21.72	19.48	17.24	14.99	12.73	10.46	5.93
2008	-38.78	-31.39	-27.45	-23.33	-19.04	-14.57	-9.91	-5.06	5.24
2007	7.34	7.36	7.34	7.32	7.29	7.25	7.19	7.13	6.97
2006	19.06	16.00	14.50	13.01	11.53	10.06	8.61	7.17	4.33
2005	7.64	6.64	6.13	5.62	5.10	4.57	4.04	3.51	2.43
2004	13.76	11.88	10.93	9.99	9.05	8.10	7.16	6.22	4.34
2003	31.80	25.92	23.05	20.22	17.43	14.68	11.97	9.31	4.10

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Returns shown are based upon historical performance of their corresponding index benchmarks. Domestic Stock: S&P 500, International Stock: MSCI EAFE, Bonds/Short-term: Bloomberg Barclays Aggregate Bond. This chart is for illustrative purposes only and does not represent actual or implied performance of any investment option.

Market performance information is included solely to demonstrate the potential benefits historically associated with asset classes and does not represent or suggest results Corbett Road would or may have achieved when managing client portfolios. Investors cannot invest in a market index directly, and the performance of an index does not represent any actual transactions. The performance of an index is not an actual client portfolio which is subject to the deduction of various fees and expenses which would lower returns.