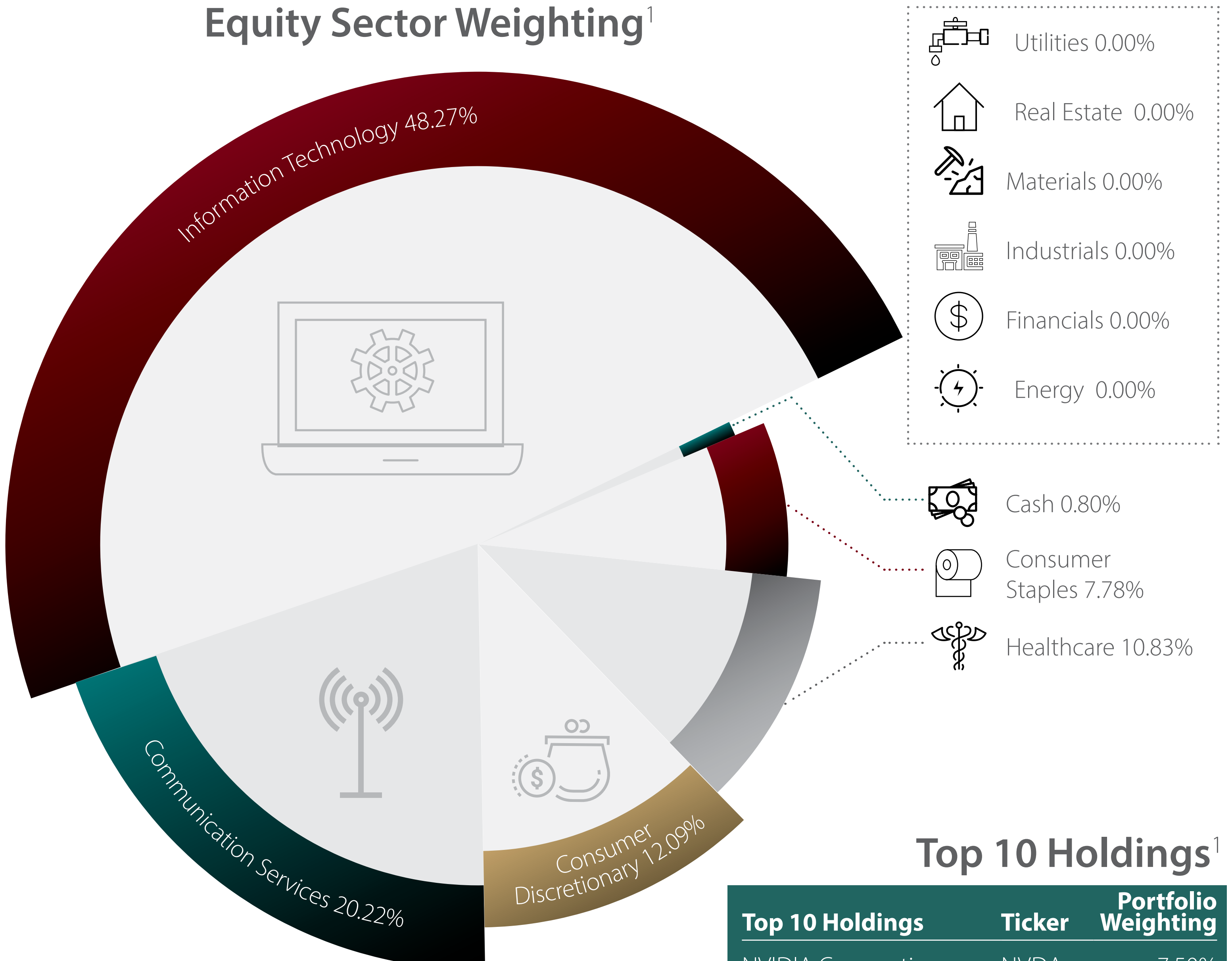
Select Q Strategy

As of **March 31, 2025**

This is an active strategy that seeks long-term, aggressive growth of capital. This strategy targets 25 individual equity positions and is designed to remain invested through market volatility and economic cycles. The Select Q Strategy is concentrated, growth equity strategy seeking long-term capital appreciation through investments in innovative, large-cap growth stocks. The strategy selects 25 stocks from the Nasdaq-100 Index® using a multi-factor screening tool to identify high-quality, high-growth businesses exhibiting positive earnings momentum.

Equity Sector Weighting[1]



Top 10 Holdings[1]

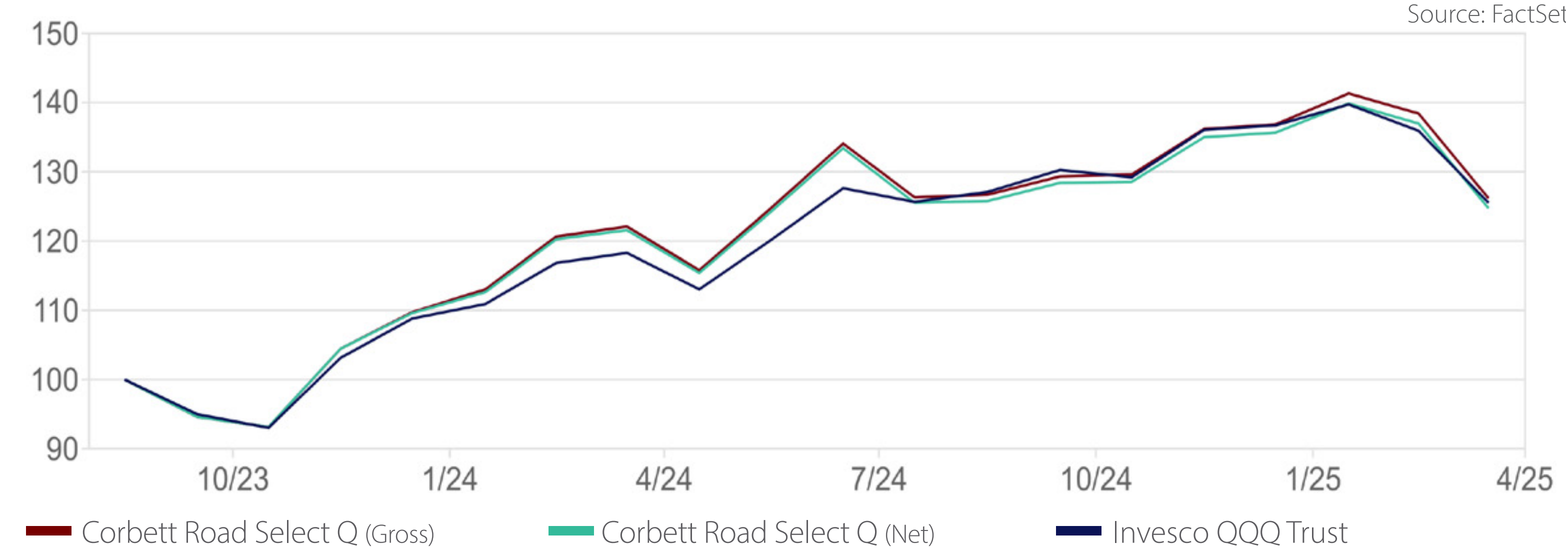
Top 10 Holdings	Ticker	Portfolio Weighting
NVIDIA Corporation	NVDA	7.50%
Netflix, Inc	NFLX	6.93%
Meta Platforms	META	6.17%
Amazon.com	AMZN	5.61%
Costco Wholesale Corp	COST	5.06%
Broadcom Inc	AVGO	4.75%
Intuitive Surgical Inc	ISRG	4.20%
Palo Alto Networks Inc	PANW	4.15%
Intuit Inc	INTU	4.12%
Palantir Tech Inc	PLTR	4.03%

1. Equity Sector Weightings and Top Stock Holdings are as of this report and are subject to change without notice.

Competitive Analysis

Time Period: **8/31/2023 to 03/31/2025**

Source: FactSet



Annualized Return (%)

	YTD	1 Year	Since Inception (8/31/2023)	Total Return	Growth of $100,000
Select Q (gross)	**-7.83**	**3.36**	**15.77**	**26.09**	**$126,090**
Select Q (net)	**-7.98**	**2.61**	**14.98**	**24.73**	**$124,730**
Invesco QQQ Trust Series I	-8.11	6.21	15.43	25.51	$125,510

Risk Metrics

	Beta	R2	Standard Deviation	Correlation Return	Maximum Drawdown
Select Q (gross)	**1.14**	**95.27%**	**5.26%**	**0.98**	**-10.71%**
Select Q (net)	**1.13**	**95.24%**	**5.25%**	**0.98**	**-10.80%**
Invesco QQQ Trust Series I	1.00	100.00%	4.52%	1.00	-10.12%

Disclosure Information

Performance figures shown "gross" of fees do not reflect the payment of investment advisory fees and other expenses. Net Returns are reduced by the investment advisory fees and any other expenses the client may incur in the management of its investment advisory account. To calculate the net performance for non-fee paying accounts in the composite, a model fee is applied that reflects the highest fee based on the tiered schedule at the time the account entered the composite.

Benchmark performance figures shown are net of fees and other costs, including management, administrative, and other costs automatically taken out of fund assets. The ETF returns are based on changes to the closing net asset value of the fund (NAV) and account for distributions from the fund. The ETF's expense ratio is 0.20%.

The benchmark is the Invesco QQQ Trust Series ETF (QQQ). The Invesco QQQ Trust Series ETF seeks to track the investment results of an index composed of the 100 largest non-financial companies listed on the Nasdaq.

Please see important information, including performance disclosures, at the end of this presentation.

Disclosure Information Continued

General Disclosure
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Gross performance is defined as the performance results of a portfolio before the deduction of all fees and expenses. Net performance is defined as the performance results of a portfolio after the deduction of all fees and expenses that a client or investor has paid or would have paid in connection with the adviser's services to the relevant portfolio, including, if applicable, advisory fees, advisory fees paid to underlying investment vehicles such as MFs and ETFs, and payments by the investment adviser for which the client or investor reimburses the investment adviser. Custodian fees paid to a bank or other third-party organization for safekeeping funds and securities are excluded from the calculation of net performance. Advisory fees charged to Corbett Road clients, are described in Corbett Road's Form ADV Part 2 and Part 3 available at https://adviserinfo.sec.gov/firm/summary/305063. Non-fee-paying accounts reflect the deduction of the highest possible fees for each strategy to calculate net performance.

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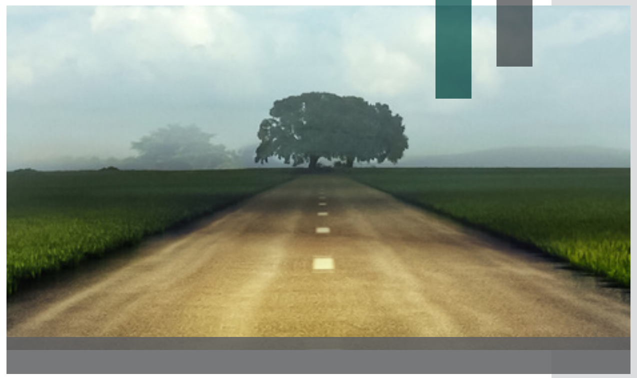

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